# PRIVACY POLICY

# PRIVACY NOTICE FOR WEBSITE USE

We collect information to process your order, deal with your queries, guide and enhance your online experience, supply you with information in which you have expressed an interest and for record keeping. We are committed to protecting your privacy and will only use your information in accordance with the Data Protection Act 2018.

This policy governs the use by Nin Gandhi-Patel ("NGP") or AIQ Training & Consultancy ("AIQ") or one of its subsidiaries or Affiliates ("we/us/our") of your ("you/your/yourself") data which is available to us in connection with your use of this website (the "Site").

You have the option to elect not to receive marketing information (from us, our business partners or selected third parties) and to prevent exchange of the data collected with third parties. By using the Site, you are deemed to have full knowledge of and accept this Privacy Policy. If you do not agree to be bound by the terms of this Privacy Policy, please do not use the Site. We reserve the right to alter this Privacy Policy at any time. Such alterations will be posted on the Site.

At any time, you can change these options by requesting to edit your details by emailing as at <a href="mailto:info@aiq.training">info@aiq.training</a>

### **DATA COLLECTED & PURPOSE OF COLLECTION**

When you enquire about our services with NGP or AIQ, we may request to collect name and address, telephone, email address, username and password. This provides us with default details for your profile and records and sets up security so that your details are password protected.

Should you transact on the Site (for example, make a payment to secure an appointment) we may allocate you a customer number, capture transaction details, invoicing address and credit card details to process and fulfil your request.

You acknowledge that the Site uses services provided by third-party service providers and not by us (for example, online booking). You consent to us transferring your information to such third-party service providers for the purposes of dealing with your queries, orders and for record keeping.

When you enter credit card details, you are in communication over a secure link with the credit & debit card merchant system (such as Stripe or other financial systems that may be used, from time to time). It retains details of the credit card transaction. You must enter the details for each purchase for security reasons.

To assist you with promotions and marketing and to tailor our service to your needs, we will ask you for feedback about you and any products or services you may require. Supply of this information is optional and not mandatory. All this data will be stored so we can effectively meet your needs.

You are entitled to ask for a copy of the information held about you at any time by contacting us. We may charge a fee for this to cover the cost of the administration involved. You consent to us (and our representatives) disclosing information to third parties: (i) if we are

under a duty to disclose or share your information in order to comply with any legal obligation, or in order to enforce or apply our Terms of Use and any other contract entered into with us, or to protect the rights, property, or safety of our clients, ourselves or others. This includes exchanging information with other companies and organisations for the purposes of fraud protection and credit risk reduction; and (ii) if we determine that such disclosure is necessary in connection with any investigation or complaint regarding your use of the Site.

## **SECURITY**

We do take data security very seriously and will use all reasonable endeavours to protect the integrity of the information you provide. The Site has numerous security measures in place to protect the loss, misuse and alteration of information under our control, such as passwords and firewalls. We cannot, however, guarantee that these measures are, or will remain, adequate.

Access to your data is password protected. You must keep all passwords confidential and not disclose or share them with anyone. You are responsible for all activities that occur under your passwords. You must notify us in the event you know or suspect someone else knows your passwords. If we have reason to believe there is a breach of security or misuse of the Site, we may require you to change your passwords or we may suspend your account without notice.

Our Site may, from time to time, contain links to and from other websites. If you follow a link to any of these websites, please note that these websites have their own privacy policies and we do not accept any responsibility or liability for these policies. Please check such policies before submitting any information to these websites.

Credit card details are processed by a secure server.

### **COOKIES**

### WHAT ARE COOKIES?

We use cookies to personalise your interface with the site, and to remember you when you return to our site. They are small packets of data stored by your browser on your computer's hard drive to identify yourself to us and help us to keep track of what how you use the Site. Your browser may have a feature to disable cookies or you can delete them if you wish and your interface will not be severely restricted.

Please note that cookies cannot harm your computer. We do not store personally identifiable information such as credit card details in cookies we create, but we do use encrypted information gathered from them to help improve your experience of the site. For example, they help us to identify and resolve errors, or to determine relevant related products to show you when you are browsing.

Each browser is different, so check the 'Managing cookies' information below of your chosen browser (or your mobile phone's handset manual) to learn how to change your cookie preferences.

We are giving you this information as part of our initiative to comply with relevant legislation, and to make sure we're honest and clear about your privacy when using our website.

## **THIRD-PARTY COOKIES**

Please note that we cannot be responsible for the content of external websites. We do not control the setting of cookies of other websites, so we suggest you check the third-party websites for more information about their cookies and how to manage them.

### **'SHARE' TOOLS**

If you take the opportunity to 'share' content with friends through social networks – such as Facebook, Instagram, and Twitter – you may be sent cookies from these websites. We do not control the setting of these cookies, so please check the third-party websites for more information about their cookies and how to manage them.

## **MANAGING COOKIES**

If cookies are not enabled on your computer, it will mean that your experience on our Site may be limited to browsing and researching.

### **FURTHER INFORMATION ABOUT COOKIES**

For information about the cookie settings and preferences of your browser, please refer to the help files and documentation for it. If you would like to learn more about cookies in general and how to manage them, visit <a href="https://www.aboutcookies.org">www.aboutcookies.org</a>

## **BANNER ADVERTISING ON OTHER WEBSITES**

This type of advertising is designed to provide you with a selection of products based on what you are viewing. The adverts may showcase other services relevant to your browsing history. The technology behind these adverts is based on cookies. Find out more about cookies, and why and how we use them, via the 'What are cookies' section above.

## **COMMENTS OR QUESTIONS?**

We are interested in your comments and will be pleased to answer any questions concerning our privacy policy. Please contact via email at info@aiq.training

### **YOUR RECORD**

We have a duty to:

- Maintain full and accurate records of the care we provide to you
- Ensure that your records are confidential, secure, and accurate
- Provide a copy at your request that is an accessible format (e.g. in large type if you are partially sighted). Please note that a fee may apply.
- Your record may include some or all the following:
  - Your name, address, and date of birth
  - Your email address and telephone number
  - Contacts we have had with you, such as appointments
  - If you wish us to, and it is practical, we will discuss and agree with you what we are going to enter on your record and show you what we have recorded.

## **IDENTIFYING YOU AS AN INDIVIDUAL**

We have clients with similar names so it vitally important for all to be properly identified as individuals. To be absolutely sure that you have been correctly identified we may ask you for a number of pieces of information. Suitable items include:

- Full name
- Date of birth
- Passport as photo ID
- Driving licence as photo ID
- Permanent (home, not a temporary) address
- Email address
- Contact number

## HOW YOU CAN HELP US TO KEEP YOUR DATA ACCURATE

- Let us know when you change address, telephone number or name
- Tell us if any information in your record is incorrect
- Tell us if you change your mind about how we share the information in your record.

## **HOW WE USE YOUR CONTACT DETAILS**

We take your privacy seriously so please let us know how you want us to contact you.

• Telephone

It is important for us to have a valid contact number for you. We may ring, leave a message or text you with information. Please let us know if you do not wish to be contacted by telephone.

• Email

It is important for us to have a valid email address for you. We use this to send information relevant to our service to you. Please read the following before providing us with your email address.

- Emails can be quick and convenient and will allow you to keep a record (unlike a
- phone call). However, although our own systems are secure, it may be possible to
- intercept your email when it is being sent over the internet.
- Be aware also that if you share your computer others may read your emails.
- Do not give more personal information than we need to process your request.

## **HOW YOUR RECORDS ARE KEPT**

Our guiding principle is that we hold your records in strict confidence, ensuring that the following eight principles governing the processing of personal data are observed;

- personal data shall be processed fairly and lawfully;
- personal data shall be obtained only for specified and lawful purposes, and shall not be processed in any manner incompatible with those purposes;
- personal data shall be adequate, relevant and not excessive in relation to the purposes for which it is processed;
- personal data shall be accurate and, where necessary, kept up to date;
- personal data shall be kept for no longer than is necessary for the purposes for which it is processed;
- personal data shall be processed in accordance with the rights of data subjects under the Act:
- personal data shall be subject to appropriate technical and organisational measures to protect against unauthorised or unlawful processing and accidental loss, destruction or damage;
- personal data shall not be transferred to a country or territory outside the European Economic Area unless that country or territory ensures an adequate level of data protection

Information about you and the services you receive may be held in several formats and will be kept for the specific retention periods outlined by the relevant professional bodies. We use secure electronic systems to store data held on paper or disk will be processed in accordance with the Data Protection Act and destroyed using secure documented procedures after the time periods.

## **HOW YOUR RECORDS ARE USED**

We use your records to work effectively with our services or advice. We may also share information that identifies you where:

- You ask us to do so
- We ask for specific permission and you agree to this

- We are required to do this by law
- We have special permission because we believe that the reasons for sharing are so important that they override our obligation of confidentiality (e.g. to prevent someone from being seriously harmed).
- We do not give the names and addresses of clients/service users to other organisations except under the circumstances described in this Privacy Notice. Unless you have signed an additional consent, we will not contact you after your visit for purposes other than:
  - Follow up of service
  - Settlement of any account that may be due, if appropriate
  - Complaints and concerns handling.

#### **SPECIAL SITUATIONS**

Sometimes we have a legal duty to provide information about people and when a court order instructs us to do so.

## SHARING YOUR RECORDS OUTSIDE THE EU

In the usual course of our business, we may use third parties to process and store your data on our behalf. We normally store your data on secure servers in the European Economic Area (EEA). Such processing is subject to contractual restrictions with regard to confidentiality and security in addition to the obligations imposed by the Data Protection Act 1998. Exceptionally we may make use our suppliers are based outside the EEA for processing and storing your data. We have strict controls over how and why your data can be accessed. By submitting your personal data, you agree to this.

## HOW CAN I STOP MY INFORMATION FROM BEING SHARED?

If you wish to exercise your right to opt-out, withdraw consent to use your information, or to speak to somebody to understand what impact this may have, please discuss your concerns with your professional, or by emailing us at <a href="mailto:info@aiq.training">info@aiq.training</a> with 'Opt Out Request' in the subject line of the email.

## YOUR LEGAL RIGHTS

You have the right to confidentiality under the Data Protection Act 2018 (DPA), the Human Rights Act 1998 and the Common Law Duty of Confidentiality. The Equality Act 2010 may also apply. You have the right to know what information we hold about you, what we use it for and if the information is to be shared, who it will be shared with.

You have the right to apply for access to the information we hold about you. Other people can also apply to access your records on your behalf. These include anyone authorised by you in writing (such as a solicitor), or any person appointed by a court to manage your affairs where you cannot manage them yourself. Access covers:

- The right to obtain a copy of your record in permanent form;
- The right to have the information provided to you in a way you can understand, and explained where necessary, for example where abbreviations have been used. You would not be entitled to see information that:
  - Has been provided about you by someone else if they haven't given permission for you to see it
  - Identifies another person who has not given permission for you to see the information about them
  - Relates to criminal offences
  - Is being used to detect or prevent crime
  - Could cause physical or mental harm to you or someone else.

### **OBTAINING A COPY OF YOUR RECORD**

If you wish to apply for access to the information, we hold about you:

- You should send your request in writing to us.
- You should provide enough information to enable us to correctly identify your records, for example include your full name, address, date of birth, any unique identifier number.
- We will take every reasonable step respond to you within 40 days of receiving your request
- You may be required to provide a form of ID before any information is released to you. Once you receive your records, if you believe any information is inaccurate or incorrect, please inform us.

In any request, to cover the cost of the administration involved, we may request a fee.

This Privacy Policy is effective immediately and will remain in effect until further notice.

We reserve the right to update or change our Privacy Policy at any time and you should check this Privacy Policy periodically. Your continued use of the Service after we post any modifications to the Privacy Policy on this page will constitute your acknowledgment of the modifications and your consent to abide and be bound by the modified Privacy Policy.

## **FURTHER QUESTIONS**

If you have any further questions about this Privacy Policy, or if anything is not clear, please let us know by emailing our team at <a href="mailto:info@aiq.training">info@aiq.training</a>

Further information about data protection issues is at: Information Commissioner's Office (ICO)f The Information Commissioner's Office Wycliffe House, Cheshire, SK9 5AF

Helpline: 08456 30 60 60 Website: www.ico.gov.uk